

CACI Completes Acquisition of Azure Summit Technology

RESTON, Va.--(BUSINESS WIRE)-- CACI International Inc ([NYSE: CACI](#)) announced today that it has completed its acquisition of [Azure Summit Technology](#), a provider of innovative, high-performance radio frequency (RF) technology and engineering, focused on electromagnetic spectrum, in an all-cash transaction for \$1.275 billion.

“Today, we welcome more than 300 Azure Summit employees to CACI,” said [John Mengucci](#), CACI President and Chief Executive Officer. “This is an extremely compelling acquisition for CACI – strategically, culturally, and financially. Azure Summit adds established, complementary technology and expands our customer presence. This meaningful addition also brings an exceptionally talented workforce whose commitment, innovation, and focus on excellence match our own.”

With the closing of this transaction, CACI bolsters its market-based strategy by expanding its software-defined offerings in signals intelligence (SIGINT), electronic warfare (EW), and intelligence, surveillance, and reconnaissance (ISR), across multiple domains, platforms, and customer sets. In particular, this acquisition expands the breadth of CACI’s reach and insight into maritime and airborne platforms.

“I’m excited about the many opportunities that lie ahead to leverage our expansive solutions to meet our customers’ most pressing needs in national security,” said Mengucci.

With Azure Summit’s locations in Fairfax, Virginia and Melbourne, Florida, CACI also expands its U.S. presence.

Concurrent with the completion of the acquisition, the company entered into a \$750 million Term Loan B as planned and previously disclosed.

About CACI

At CACI International Inc (NYSE: CACI), our 24,000 talented and dynamic employees are ever vigilant in delivering distinctive expertise and differentiated technology to meet our customers’ greatest challenges in national security. We are a company of good character, relentless innovation, and long-standing excellence. Our culture drives our success and earns us recognition as a Fortune World’s Most Admired Company. CACI is a member of the Fortune 1000 Largest Companies, the Russell 1000 Index, and the S&P MidCap 400 Index. For more information, visit us at www.caci.com.

There are statements made herein which do not address historical facts, and therefore could be interpreted to be forward-looking statements as that term is defined in the Private Securities Litigation Reform Act of 1995. Such statements are subject to factors that could cause actual results to differ materially from anticipated results. The factors that could cause actual results to differ materially from those anticipated include, but are not limited to, the risk factors set forth in CACI’s Annual Report on Form 10-K for the fiscal year ended June 30, 2024, and other such filings that CACI makes with the Securities and Exchange Commission from time to time. Any forward-looking statements should not be unduly relied upon and only speak as of the date hereof.

CACI-Acquisition-Business Wire

Corporate Communications and Media:

Lorraine Corcoran
Executive Vice President, Corporate Communications
(703) 434-4165, lorraine.corcoran@caci.com

Investor Relations:

George Price
Senior Vice President, Investor Relations
(703) 841-7818, george.price@caci.com

Source: CACI International Inc

<https://investor.caci.com/2024-10-30-CACI-Completes-Acquisition-of-Azure-Summit-Technology>