
Section 1: 8-K (CACI INTERNATIONAL INC 8-K)

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

June 22, 2016
(Date of Report)

CACI International Inc
(Exact name of registrant as specified in its Charter)

Delaware
*(State or other jurisdiction
of incorporation)*

001-31400
(Commission File Number)

54-1345888
(IRS Employer Identification Number)

1100 N. Glebe Road
Arlington, Virginia 22201
(Address of Principal executive offices)(ZIP code)

(703) 841-7800
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEMS 7.01 REGULATION FD DISCLOSURE

On June 22, 2016, the Registrant issued its financial guidance for fiscal year 2017. A copy of the Registrant's press release announcing the Registrant's financial guidance for fiscal year 2017 as well as the schedule for a conference call and "web cast" on June 23, 2016 is attached as Exhibit 99 to this current report on Form 8-K.

Effective corporate tax rate	38.0%
Diluted earnings per share	\$6.02 - \$6.43
Diluted weighted average shares	24.9

Following are the key factors related to our FY17 guidance:

- We expect that our gross profit margin will range between 33 percent and 34 percent.
- We anticipate that our indirect costs and selling expenses will be 12 percent to 14 percent higher than what we expect in FY16, driven by the additional seven months of NSS.
- Depreciation and amortization is expected to be approximately \$66 million.
- Net interest expense is expected to be approximately \$50 million.
- We expect that operating cash flow will be greater than \$240 million.
- We expect that capital expenditures will total approximately \$30 million, higher than in typical years due to a large facility consolidation.
- We expect a seasonal percentage decrease of quarterly revenue between the fourth quarter of FY16 and the first quarter of FY17 similar to the average of the last three years.

FY16 Guidance Reiterated

We are reiterating the FY16 guidance we issued on April 27, 2016. The table below summarizes our FY16 guidance and represents our views as of June 22, 2016:

(In millions except for tax rate and earnings per share)	<i>FY 2016 Guidance</i>
Revenue	\$3,700 - \$3,800
Net income attributable to CACI	\$133 - \$140
Effective corporate tax rate	37.6%
Diluted earnings per share	\$5.37 - \$5.65
Diluted weighted average shares	24.8

We have scheduled a conference call for 8:30 AM Eastern Time Thursday, June 23, 2016, during which members of our senior management will be making a brief presentation followed by a question-and-answer session to discuss the guidance and management's performance expectations for the new fiscal year. You can listen to the conference call and view accompanying exhibits over the Internet by logging on to CACI's website at www.caci.com at the scheduled time. You may also dial in to 1-888-771-4371, confirmation code 42651103. Slides of the presentation will be available on our website during the call. A replay of the call will also be available over the Internet, and can be accessed through CACI's website (www.caci.com).

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There are statements made herein which do not address historical facts and, therefore, could be interpreted to be forward-looking statements as that term is defined in the Private Securities Litigation Reform Act of 1995. Such statements are subject to factors that could cause actual results to differ materially from anticipated results. The factors that could cause actual results to differ materially from those anticipated include, but are not limited to, the following: regional and national economic conditions in the United States and globally; terrorist activities or war; changes in interest rates; currency fluctuations; significant fluctuations in the equity markets; changes in our effective tax rate; failure to achieve contract awards in connection with re-competes for present business and/or competition for new business; the risks and uncertainties associated with client interest in and purchases of new products and/or services; continued funding of U.S. government or other public sector projects, based on a change in spending patterns, implementation of spending cuts (sequestration) under the Budget Control Act of 2011, or any legislation that amends or changes discretionary spending levels under that act; changes in budgetary priorities or in the event of a priority need for funds, such as homeland security; government contract procurement (such as bid protest, small business set asides, loss of work due to organizational conflicts of interest, etc.) and termination risks; the results of government audits and reviews conducted by the Defense Contract Audit Agency, the Defense Contract Management Agency, or other governmental entities with cognizant oversight; individual business decisions of our clients; paradigm shifts in technology; competitive factors such as pricing pressures and/or competition to hire and retain employees (particularly those with security clearances); market speculation regarding our continued independence; material changes in laws or regulations applicable to our businesses, particularly in connection with (i) government contracts for services, (ii) outsourcing of activities that have been performed by the government, and (iii) competition for task orders under Government Wide Acquisition Contracts (GWACs) and/or schedule contracts with the General Services Administration; the ability to successfully integrate the operations of our recent and any future acquisitions; our own ability to achieve the objectives of near term or long range business plans; and other risks described in our

Securities and Exchange Commission filings.

CACI-Financial

CONTACT:

CACI International Inc

Corporate Communications and Media:

Jody Brown, Executive Vice President, Public Relations

703-841-7801

jbrown@caci.com

or

Investor Relations:

David Dragics, Senior Vice President, Investor Relations

866-606-3471

ddragics@caci.com

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